



CEO Roundtable

Thursday, October 15, 2026 · 8:00 AM – 1:45 PM ET

Studio Gather, 45 Rockefeller Plaza, New York, NY 10111

AGENDA

- 8:00 AM** **Breakfast and Networking**
- 9:15 AM** **Overview of key lessons in value creation in fintech companies**
Hans Morris, Managing Partner at Nyca Partners
- 10:00 AM** **Great Expectations: Raising Capital in 2026**
Agastya Gupta, Principal at Nyca Partners
- 10:30 AM** **The S-1 Starts Now: Building Public Company Habits at Series A**
Jasleen Kaur, Partner at Nyca Partners; Alaoui Zenere
- 11:00 AM** **Break**
- 11:15 AM** **How and Why Fintech Companies are bought, and how to be that company**
Nyca LPAs: Sally Durdan, Former EVP and Head of Strategy for Consumer Banking, and CFO of Retail Financial Services at JP Morgan, Min Huss, Former MD and Global Co-Head of Corporate Strategy at Morgan Stanley, Rob Luton, Former Division President & EVP at Mastercard, Former Head of Corporate Development at Shinsei Bank
- 12:00 PM** **How to scale yourself as a person as you scale your company**
Neal Goldman, Former CEO of Capital IQ, and Author of "The Venture-Backed CEO's Guide to Mastery, Influence & Endurance"
- 12:30 PM** **How is AI changing GTM, customer engagement and everything else**
Mark D'Arcy, Global Creative Director, MSFT AI
- 1:00 PM** **Keynote Speaker: What makes you an effective CEO**
Robin Vince, CEO of BNY

GUEST SPEAKERS



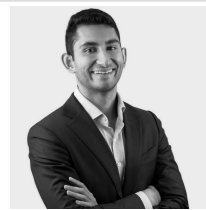
Mark D'Arcy
Global Creative Director,
MSFT AI



Sally Durdan
Nyca LPA



Neal Goldman
Founder and Former CEO
of CapIQ



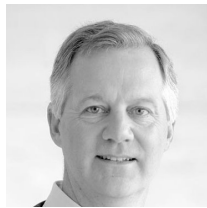
Agastya Gupta
Nyca · Principal



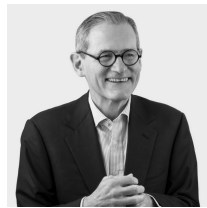
Min Huss
Nyca LPA



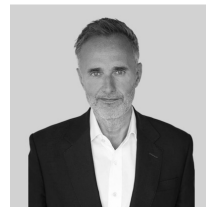
Jasleen Kaur
Nyca · Partner



Rob Luton
Nyca LPA



Hans Morris
Nyca · Managing Partner



Robin Vince
CEO, BNY



Alaoui Zenere
Head of Fintech ECM at
J.P.Morgan

CEO Roundtable · Attendees

PORTFOLIO CEO & EXECUTIVE ATTENDEES

Gil Akos

Astra [LinkedIn](#)

Nikos Andrikogiannopoulos

Metrika [LinkedIn](#)

Ben Borodach

April [LinkedIn](#)

John Caplan

Payoneer [LinkedIn](#)

Jimmy Chen

Propel [LinkedIn](#)

Roy Confino

Blaise [LinkedIn](#)

Mazy Dar

Here [LinkedIn](#)

Dan Dovrat

Bounce [LinkedIn](#)

Harry Donnelly

Circuit Security [LinkedIn](#)

Raj Doshi

April [LinkedIn](#)

Misha Esipov

Nova Credit [LinkedIn](#)

Russell Feldman

IMTC [LinkedIn](#)

Hrant Gharibyan

BlueQubit [LinkedIn](#)

Sebastian Janisch

Bayesline [LinkedIn](#)

Bimal Kadikar

Transcend [LinkedIn](#)

Alfred (Chip) Kahn

OvationCXM [LinkedIn](#)

Stephane Lintner

Jiko [LinkedIn](#)

Sam Li

Thoropass [LinkedIn](#)

John Lunn

Gr4vy [LinkedIn](#)

Ana Mahony

Addition [LinkedIn](#)

Dean Palmiter

Asseta [LinkedIn](#)

Bentzi Rabi

Utila [LinkedIn](#)

Ravi Ravulaparthi

Qapita [LinkedIn](#)

Kareem Saleh

FairPlay [LinkedIn](#)

Doug Scott

Ethic [LinkedIn](#)

Mike Sha

Tandems [LinkedIn](#)

Zahid Shaikh

Sardine [LinkedIn](#)

Aaron Smith

Savi [LinkedIn](#)

Daniel Sogorka

Informed [LinkedIn](#)

Salman Syed

Astrada [LinkedIn](#)

Peter Teresi

Certificial [LinkedIn](#)

Paul Taylor

Thought Machine [LinkedIn](#)

Lior Tibon

Duetti [LinkedIn](#)

Andreas Wallendhal

Tenet [LinkedIn](#)

LPA ATTENDEES

Rohan Amin [LinkedIn](#)

Senior Advisor at JPMorgan Chase; Former Chief Product Officer of Chase; Former CIO of Chase; Former Global CISO at JPMorgan Chase; Former Head of Global Cybersecurity Solutions at Lockheed Martin

Sandeep Arora [LinkedIn](#)

COO at Transcend; Former Head of Digital & CIO at Citi

Maxwell Bardon [LinkedIn](#)

Former VP, Worldwide Payments at Amazon

Joy Chik [LinkedIn](#)

Former President of Microsoft Identity at Microsoft

Chris Clark [LinkedIn](#)

Director and Former President & Chairman, Visa Asia Pacific.

Sally Durdan [LinkedIn](#)

Former EVP and Head of Strategy for Consumer Banking, and CFO of Retail Financial Services at JP Morgan

Brad Goldberg [LinkedIn](#)

Board Member & Operating Advisor, CellarTracker

David Hirsch [LinkedIn](#)

Global Payments and Loyalty Marketing Executive

Brian Hughes [LinkedIn](#)

Former CEO of Card and Retail Services at HSBC, Former EVP and CRO at Discover

Min Huss [LinkedIn](#)

Former MD and Global Co-Head of Corporate Strategy at Morgan Stanley

Christine Larsen [LinkedIn](#)

Board Member of CIBC, Former Sr Advisor to the CEO at Fiserv, Former EVP, COO of Treasury and Security Services at JP Morgan

Glenn MacInnes [LinkedIn](#)

Former EVP, CFO at Webster Bank; Former EVP and CFO at NewAlliance Bancshares, Inc.; Former COO, International Retail Bank at Citi

Tom Miglis [LinkedIn](#)

Former CIO of Citadel, Former Executive MD & Partner at Bankers Trust, Former CIO of Global Tech at Salomon Brothers